

NEW TOYO INTERNATIONAL HOLDINGS LTD
(the "Company")
(Incorporated in the Republic of Singapore)
(Company Registration Number 199601387D)

RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 164,784,226 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY ("RIGHTS SHARES"), AT AN ISSUE PRICE OF S\$0.12 FOR EACH RIGHTS SHARE, ON THE BASIS OF THREE (3) RIGHTS SHARES FOR EVERY FIVE (5) EXISTING ORDINARY SHARES IN THE CAPITAL OF THE COMPANY HELD BY SHAREHOLDERS AS AT THE BOOKS CLOSURE DATE (AS DEFINED HEREIN), FRACTIONAL ENTITLEMENTS TO BE DISREGARDED ("RIGHTS ISSUE")

*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as in the Company's announcements in relation to the Rights Issue dated 19 July 2010 (the "**BCD Announcement**").*

Pursuant to the BCD Announcement, the Board of Directors of the Company (the "**Board**") wishes to announce that all Entitled Shareholders (which includes all Entitled Depositors and Entitled Scripholders, as described in the BCD Announcement) having registered addresses that are outside Singapore, may provide CDP, at 4 Shenton Way, #02-01 SGX Centre 2, Singapore 068807, or the Company's Share Registrar, Tricor Barbinder Share Registration Services, 8 Cross Street, #11-00, PWC Building, Singapore 048424, as the case maybe, with an address in Singapore for the service of notices and documents **at least three (3) market days** prior to the Books Closure Date for the purposes of determining the provisional allotments of Rights Shares under the Rights Issue.

The Rights Shares will not be offered to Foreign Shareholders (as described in the BCD Announcement) who have not at least three (3) market days prior to the Books Closure Date provided CDP or the Share Registrar, as the case may be, with addresses in Singapore for the service of notices or documents in accordance with the foregoing.

This Announcement shall supersede the BCD Announcement in so far as to the extent of any inconsistency between the two announcements.

By Order of the Board of
NEW TOYO INTERNATIONAL HOLDINGS LTD

Gary Yen
Executive Director and Chief Executive Officer
21 July 2010

Important Notice

This Announcement is for information purposes only and does not constitute or form part of any offer or invitation to sell or issue, or any solicitation of any offer to acquire Rights or Rights Shares or to take up any entitlements to the Rights Shares in any jurisdiction in which such an offer or solicitation is unlawful. No person should acquire any Rights Shares except on the basis of the information contained in the Offer Information Statement ("OIS").

The issue, exercise or sale of Rights and the acquisition or purchase of the Rights Shares are subject to specific legal or regulatory restrictions in certain jurisdictions. The Company assumes no responsibility in the event there is a violation by any person of such restrictions. The distribution of this announcement, the OIS and any other documents into jurisdiction other than Singapore may be restricted by law. Persons into whose possession this announcement and such other documents should inform themselves about and observe any such restrictions. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction.

Neither the content of the Company's website nor any website accessible by hyperlinks on the Company's website is incorporated in or forms part of this announcement.

The OIS may be accessed at the website of the MAS at <http://masnet.mas.gov.sg/operasdrprosp.nsf> when it is lodged with the MAS. The MAS assumes no responsibility for the contents of the OIS. The availability of the OIS on the MAS website does not imply that the Securities and Futures Act, Chapter 289 of Singapore, or any other legal or regulatory requirements, have been complied with. The MAS has not, in any way, considered the investment merits of the Company. This announcement is qualified in its entirety by, and should be read in conjunction with the full text of the OIS when it is lodged with the MAS.